

August 22th, 2017
NIKKISO CO., LTD.

Notice regarding the Completion of Cryogenic Industries group's Share Acquisition (Progress of Previously Disclosed Topics)

Nikkiso Co., Ltd. ("NIKKISO") hereby announces that it has completed the share acquisition of 100% shares in ACD LLC, Cosmodyne LLC, Cryoquip LLC and Cryogenic Industries AG ("CIS"), referred to as Cryogenic Industries group.

1. Acquisition cost	
Total acquisition cost	437 MillionUSD
-Share value	380 MillionUSD
-Adjustment	57 MillionUSD

2. Shares acquisition date
August 21th, 2017

3. Financial impact on group performance

The financial results of Cryogenic Industries group are anticipated to be reflected in the NIKKISO's consolidated financial results from the third quarter of the current fiscal year. The impact of this acquisition on NIKKISO's consolidated business performance for the period ending Dec 31, 2017 is currently under review and will be promptly disclosed as soon as the details become clear.

<Reference: Previously disclosed materials>

<http://www.nikkiso.com/uploads/20170420091744.pdf>

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